



STREET 9 Roberts St West, Osborne Park, WA, 6017
 MAIL PO Box 1493, Osborne Park, WA, 6916
 Telephone: 08 6465 5411 Fax: 08 6465 5433
 Website: allwestfleet.com.au

Please complete all pages and return by email to admin@allwestfleet.com.au
 Include a copy of yours (& if applicable your partners) current payslip & drivers licence

NOVATED LEASE APPLICATION

NEW / REFINANCE

PERSONAL DETAILS			EMPLOYMENT DETAILS		
Title: Mr/Mrs/Ms/Miss/Dr			Employer Name:		
First Name:			Your Position:		
Surname:			Contact Name:		
Date of Birth:	No of Dependants		Contact Phone Number:		
Marital Status: Single / Married / De facto			Time employed:	yrs	mths
Mobile Number:			Permanent / Casual / Contract		
Home Phone:			Full time / Part time		
Email Address:			Contract Start Date / /		
Aust Residency Status:			Contract End Date / /		
Citizen/Permanent/Visa/Non			Previous Employer (if less than 2 years)		
Residential Address:					
		Postcode	Position:		
Time at Address:	yrs	mths	Contact Name:		
Postal Address: (if different to above)			Contact Telephone:		
		Postcode			
Previous Address: (if under 2 years)			Annual Gross Income \$		
		Postcode	Fortnightly Net Income \$		
Residential Status: Own/Mortgage/Live with Relatives/Rent			Drivers Licence No.:		
Rent- Landlord Name:			Type: Full/Provisional/Heavy		
- Landlord Phone:			Vehicle/Learner		
SPOUSE DETAILS (if applicable)					
Title: Mr / Mrs/ Ms / Miss / Dr					
First Name:			Surname:		
Employer			Full time / Part time		
Permanent /Casual/Contract/ Other					
Gross Annual Income \$			Fortnightly Net Income \$		

EXPENSES			
General Living Expenses	General Living Expenses include utilities, rates, telephone/internet, medical costs, insurance costs for health /home & contents, life income protection	Per fortnight \$	Per annum \$
Rent / Board		\$	\$
Private Education/Childcare		\$	\$
Motor Vehicle Running Costs	Motor Vehicle running costs include registration, drivers licence, comprehensive insurance, servicing, tyres & fuel	\$	\$
	Totals	\$	\$

ASSETS			LIABILITIES			
				Financier	Balance	Mthly Payment \$
Cash at Bank	\$		Credit Card 1		\$	\$
			(Limit \$)			
			Credit Card 2		\$	\$
		Owned outright	(Limit \$)			
Home Value	\$	Y / N	Home Mortgage		\$	\$
Investment Property	\$	Y / N	Investment 1			
Rental income\$						
Investment Property	\$	Y / N	Investment 2		\$	\$
Rental Income \$						
Motor Vehicle	\$	Y / N	Motor Vehicle		\$	\$
Motor Vehicle	\$	Y / N	Motor Vehicle		\$	\$
Recreational Asset	\$	Y / N	Recreational		\$	\$
Home Contents						
Other Assets-Super	\$		Other Loans		\$	\$
Other Assets-Shares	\$	Y / N	Other Loans		\$	\$
Total Assets	\$		Total Liabilities		\$	
			Surplus Total		\$	

Are there any foreseeable changes to your circumstances that could impact on your financial situation (for example - liabilities section of this retirement plans, changes under your other loan arrangements, expecting a child? Y/ N
Details:

Have all the loans in your name (regardless of whether the repayments are made by you or not) been disclosed in this application. Y/N Details:

If you have an Investment property – please provide rental income statements dated within the last 30 days.

YOUR NEW VEHICLE DETAILS

New / Used / Demo	Year	Make / Model / Variant
Price \$		
Supplier if known:		Contact:
Lease Term: 1 / 2 / 3 / 4 / 5 / years		Estimated Annual Kilometres kms

Allwest Fleet do not provide any advice or product in relation to Personal Insurance, Finance Protection Insurance or Motor Vehicle Insurance. Please speak to your insurer.

DECLARATION

I/We have read and understood the particulars that have been completed in this declaration and state that those particulars are true, complete and not misleading and have been made to the Bank to assess my/our finance application.

I authorise Allwest Fleet to supply any third party associated with my salary packaging arrangements personal and financial information contained in this application.

Applicant signature: X

Date:



Salary Packaging Officer
Personnel & Payroll
Department of Education
GPO Box 2622
PERTH WA 6001

PERSONAL DETAILS	
Name	
Address	
Payroll ID	

To Whom It May Concern:

Remuneration Packaging Agreement

I hereby request you to forward my Flexible Remuneration Packaging Agreement to Allwest Fleet at info@allwestfleet.com.au as I wish to arrange a new Novated Lease.

SIGNATURE	DATE

Privacy Act 1988 (Cth) and all related rules and regulations ("Act")

Version 2020.10

To: **Macquarie Leasing Pty Limited**
ABN 38 002 674 982 ("You")

I acknowledge that You may collect, hold, use and disclose personal information about me (including information required to comply with Anti-Money Laundering and Counter-Terrorism Financing Act 2006, rules and other subordinate instruments, the National Consumer Credit Protection Act 2009 and the Personal Property Securities Act 2009) to enable You to: assess my personal and/or commercial credit worthiness; process my application; provide, administer and manage the products and services provided to me; audit and evaluate those products and services; notify a credit reporting body or other credit providers of my payment history or any default by me; model and test data; communicate with me; improve and develop products and services; conduct credit scoring, securitisation, research, risk management and portfolio analysis; provide and administer any related rewards program and deal with any complaints or enquiries. *I acknowledge that if I fail to provide complete information or information that is inaccurate, You may not be able to process or accept the application and transactions may be delayed, blocked or refused.*

Authority for You to obtain certain credit information: I authorise You, Your agents and third parties who referred me to You to seek, obtain and use, credit reporting information about me (including from credit reporting bodies ("CRBs")) to: assess an application by me for consumer credit or commercial credit; manage my credit and related funding arrangements; assess an application by me to be a guarantor in relation to credit; review my credit on a periodic basis as though assessing a new application; collect overdue payments; and create assessments and ratings of my credit worthiness.

Authority to exchange information with credit reporting bodies: I authorise You and Your agents to obtain credit reporting information about me from a CRB or other business that provides information about credit worthiness. I allow such an entity to create or maintain credit information about me (before, during or after the provision of credit to me). The information may include: permitted identification particulars; the fact that I have applied for credit and the amount and type of credit; the fact that You are a credit provider to me; credit limit; loan start/end dates; repayment history; 'default information' (in addition to and without limiting repayment history information), i.e. payments overdue for more than 60 days in specified circumstances; in relation to those overdue payments, advice about new payment arrangements or that those payments are no longer overdue; in specified circumstances that in Your opinion there has been a serious credit infringement (e.g. fraud); and other credit worthiness information that can be disclosed under the Privacy Act.

Authority to exchange information with other credit providers: I authorise You to give to and obtain from Your agents (as defined in the Act) and any credit providers information about my credit worthiness, credit standing, credit history or credit capacity, and to give and receive a banker's opinion for purposes connected with my creditworthiness, business, trade or profession. The information may be exchanged for, but not limited to, any of the following purposes: to assess an application by me for credit or to be a guarantor, to determine or confirm the status of my credit including any defaults; to assess my creditworthiness at any time during or after the life of a credit arrangement; to give or obtain an opinion on me; and any other purpose permitted by law.

Authority to exchange information with other third parties: You may exchange my personal information with other related companies; any suppliers or dealers of items the subject of my application; persons with whom You have white label arrangements (e.g. to sell Macquarie products under another brand and their related companies); introducers, referrers and any other person associated with the lodgement of this application; funders and related service providers that assist in the processing of my application and the management of my credit; as well as with service providers including those relating to any associate rewards program and the types of service providers described in Macquarie's Privacy Policy. Where I am a guarantor in respect of this loan application, You may exchange my personal information (including any financial information) provided under or in connection with this loan application with any other party to this loan application.

Other authorised disclosures include to my referees, my past and present employers, my past and present landlords, my next of kin, any person acting on my behalf, (e. g. financial adviser, solicitor, broker, accountant, executor, administrator, trustee or guardian), rating agencies, insurers, entity concerned with the supply or manufacture of assets to me/applicant or purchase of assets from me /applicant, valuers and debt collection agencies. You may also disclose personal information to regulatory authorities (e.g. tax authorities in Australia and overseas) in connection with their lawful information requests or to meet legal obligations in any relevant jurisdiction.

Authority to exchange sensitive information: In some cases, sensitive information may be collected for specific purposes (for example, information regarding my health to enable the assessment of a hardship relief application). The references in this Privacy Statement to personal information include sensitive information such as my medical and health related details, and I agree that You may exchange such information with other parties listed in this Privacy Statement for the purpose of assessing or processing such applications and may seek further information from any medical attendant consulted by me.

Authority to give information to guarantors: I authorise You to give to any person who guarantees or indemnifies, or is to guarantee or indemnify, my obligations ("Guarantor") information about my credit worthiness, credit standing, credit history or credit capacity for any credit arrangement I have with You (or have had within the previous two years) for the purpose of determining if that person wishes to act as a Guarantor and keeping the Guarantor informed of the guarantee or indemnity, and for any purposes related to the proposed or actual enforcement of the guarantee or indemnity.

Authority to obtain information about guarantors: (This section addresses additional matters relevant if I am a Guarantor) I authorise and consent to You or Your agents collecting personal information about me and obtaining both my personal and commercial credit reports from a CRB, to assess my capacity as a guarantor. If I am accepted as a guarantor You may disclose my personal information to external agents, professional advisers and service providers, for the purpose of managing the account and contacting me in relation to the guarantee or indemnity provided. I also authorise You and Your agents to provide to the person/s in respect of whom I am Guarantor personal information about my credit worthiness, credit standing, credit history or credit capacity for any purposes related to the product or any proposed or actual enforcement of the product, guarantee or indemnity. I acknowledge and agree that if You provide the product, this authority remains in force until the credit under the product is fully and finally settled and discharged.

Authority to use information for administration processes: I authorise You to use any information collected in this application and in subsequent administration processes for future applications I may wish to make for other Macquarie Group products and/or services and related services, and to disclose this information to other members of the Macquarie Group for similar use. Macquarie will only use information collected for this purpose to the extent it is permitted to do so at law.

Authority to provide information for funding purposes: I authorise You to disclose any personal information about me to another person (including without limitation, any trustee, servicer, credit enhancer, funder, ratings agency) in connection with any funding of our business or any transactions including by means of an arrangement involving securitisation.

General Privacy Matters: I acknowledge that You collect personal information through interactions with me and my agent(s) (including telephone, email or online), as well as from public sources and third parties including information brokers and service providers. Without this information, You may not be able to process my application or provide me with an appropriate level of service.

I consent and agree that: (a) You may give me notices or documents by electronic communication, including by sending the notice or document to the email address provided with my application or the last email address I have otherwise notified; (b) if a notice or document is so given, it will be taken to be given at the time when the notice or document has entered my information system; (c) where a notice or document requires acceptance of the information contained therein, such an intention can be met electronically with the utilisation of an electronic signature; (d) paper notices and documents may no longer be given to me; (e) electronic communications should be regularly checked for notices and documents; and (f) my consent to the giving of notices and documents by electronic communication may be withdrawn by me at any time.

I acknowledge that where I have provided You with personal information about someone else that I have obtained their consent to provide their personal information based on this Privacy Consent.

I acknowledge that the third parties with whom You exchange personal information whilst conducting ordinary business activities, may operate outside of Australia (this includes the United States; United Kingdom; Philippines; India and other countries specified in Macquarie's Privacy Policy). I understand and agree that while the third parties may be subject to confidentiality or privacy obligations, in relation to personal information that is not 'credit eligibility information' (certain personal information from (or based on information from) credit reporting bodies) they may not always follow the particular requirements of Australian privacy laws.

You, your related companies, your service providers (including loyalty program redemption providers) and any third parties involved in the introduction or referral of this application (including any dealers or suppliers of items the subject of my application) or with whom You have white label arrangements (including their related companies) may exchange and use my personal information to contact me on an ongoing basis by telephone, electronic communications (like email), online and other means to offer products or services that may be of interest to me, including offers of banking, financial, advisory, investment, insurance and funds management services, and assets suited to leasing or finance (including vehicles, medical equipment, computers, machinery and manufacturing equipment).

UNSUBSCRIBE

To unsubscribe from receiving any direct marketing communications from Macquarie Leasing (as described in the paragraph above), email **leasingoptout@macquarie.com**.

Alternatively, make this request through any of the contact details listed below.

In accordance with the Privacy Act, requests for access to and correction of personal information can be made using the contact details below:

Email privacy@macquarie.com
Phone 1800 806 310

By requesting a copy of Privacy policies and (where applicable) credit reporting policies, further information can be obtained regarding the handling of personal information, access or correction of personal information, how privacy concerns are dealt with, website privacy, the credit reporting bodies used and how to obtain free copies of your credit reporting information from those bodies. Macquarie's Privacy Policy and Credit Reporting Policy can be found via **www.macquarie.com.au**.

Further, Macquarie's (Privacy Officer) can be contacted at **privacy@macquarie.com**.

Name and signature of individual(s) giving his/her consent as customer or guarantor

Authorised Signature

Name (print)

Date

Authorised Signature

Name (print)

Date

Authorised Signature

Name (print)

Date

Authorised Signature

Name (print)

Date